ORION PHARMA LIMITED

Register Office: Orion House, 153-154 Tejgaon I/A, Tejgaon, Dhaka-1208

UN-AUDITED HALF YEARLY (Q2) FINNANCIAL STATEMENTS

This is for the information of all concerned that the un-audited financial statements of Orion Pharma Limited as on and for the Half Yearly period ended June 30, 2014 has been adopted by the Board of Directors in its meeting held on August 2, 2014. The excerpts of the Financial Statements are as follows.

June 30, 2014

June 30, 2013

Consolidated Earnings Per Share

BDT. 3.03

BDT. 2.32

Consolidated NAV per Share - Q2

(Excluding non-controlling interest)

Tk. 709.64 million

Tk. 542.31 million

The Detailed Financial Statements are also available in the Company's website: www.orionpharmabd.com.

Sd/-

(EPS)- Q2

Sd/-

Sd/-

Company Secretary

Head of Finance

Director

Dated: Dhaka

Sd/-

Sd/-

August 2, 2014

Managing Director

Chairman